

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST	
Name of Debtor: PEPE META MATERIALS	Case Number: 24-50792	RECEIVED AND FILED DEC 18 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY	
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): OPEYEMI O. FAJIMI 239 EVANSGLEN CIR. NW CALGARY ALBERTA T3P 0N7	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.		
Telephone Number: 306 620 3745			
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>			
Account or other number by which Interest holder identifies Debtor: 477FM75	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____		
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: TD WATERHOUSE 3500 STEELES AVE E. TOWER 2 MARKHAM ON L3R 0X1	3. Date Equity Interest was acquired: OCTOBER 27, 2022		
Telephone Number: 18004655463			
4. Total amount of member interest: 11,210	5. Certificate number(s): _____		
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR			
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.			
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.			
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)			
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: OPEYEMI O. FAJIMI Title: Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____			
Obscured (Signature)		DEC-05-2024 (Date)	
Telephone number: 306 620 3745 email: fajimopeyemi@yahoo.com			

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



TD Direct Investing
 3500 STEELES AVE E
 TOWER 2, 2ND FLOOR
 MARKHAM ON L3R 0X1

TD Direct Investing

OPEYEMI FAJIMI
 239 EVANSGLEN CIR NW
 CALGARY AB T3P 0W7

Transaction Confirmation

Account number and type
 477FM7S - TD Waterhouse Self-Directed
 RSP/LRSP/LIRA - CDN

Questions?
Contact an Investment Representative
 Toll Free 1 (800) 465-5463

Transaction on October 27, 2022

- **For settlement on:** October 31, 2022
- **Processed on:** October 27, 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC ZF-557993	11,210	1.0195	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 005077

Trade processed by: 9AAB

	Gross transaction amount	USD 11,428.60
Plus	Commission	9.99
Plus	Premium on USD Funds converted at 37.30%	4,266.59
Equals Net transaction amount		CAD \$15,705.18

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares

NVS = Non-voting shares

RVS = Restricted voting shares

SVS = Subordinate voting shares

MVS = Multiple voting shares

/D = DSC (Deferred Sales Charge)

/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing

Your RSP statement

October 1, 2024 to October 31, 2024

OPEYEMI FAJIMI
239 EVANSGLEN CIR NW
CALGARY AB
T3P 0W7

Account number: 477FM7-U
Account type: Self-Directed RSP - US
Account currency: US dollars

Do you have a question?

If you have any questions or require assistance, please log into the TD app and choose Contact Us from the 'More' menu, or call the numbers below to speak to an Investment Representative:

English: 1-800-465-5463
French: 1-800-361-2684
Cantonese: 1-800-838-3223 option 1
Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know	This period (Oct 1 - Oct 31, 2024)	Last period (Aug 1 - Sep 30, 2024)	Year to date (Jan 1 - Oct 31, 2024)
Please see page 3 for important information about your account.			
Beginning balance	\$965.98	\$2,086.93	\$2,644.66
Change in your account balance	\$39,200.91	-\$1,120.95	\$37,522.23
Ending balance	\$40,166.89	\$965.98	\$40,166.89

Holdings in your account

on October 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			12,668.87	12,668.87	0.00	31.54%
COMMON SHARES						
META MATERIALS INC-NEW (MMATQ)	113 SEG	0.071	11,530.74	8.02	-11,522.72	0.02%
TOTAL DOMESTIC			\$24,199.61	\$12,676.89		31.56%
FOREIGN						
COMMON SHARES						
TRUMP MEDIA&TECH GRP CORP (DJT)	400 SEG	35.340	11,749.99	14,136.00	2,386.01	35.19%
SHARPS TECHNOLOGY INC-NEW (STSS)	260 SEG	2.900	2,033.49	754.00	-1,279.49	1.88%

(continued on next page)

Order-Execution-Only Account.

TD Waterhouse Canada Inc.
Member - Canadian Investor Protection Fund

Regulated by CIRO
Canadian Investment
Regulatory Organization



Account number: 477FM7-U
 Account type: Self-Directed RSP - US
 Your RSP statement: Oct 31, 2024

Holdings in your account (continued)

on October 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
FOREIGN (continued)						
COMMON SHARES (continued)						
VIVOS THERAPEUTICS-NEW (VVOS)	5,000 SEG	2.520	13,259.99	12,600.00	-659.99	31.37%
TOTAL FOREIGN			\$27,043.47	\$27,490.00		68.44%
Total Portfolio			\$51,243.08	\$40,166.89		100.00%

Definitions

An explanation of terms shown in the tables above

Book cost for long positions is the total amount paid to purchase a security including any transaction charges related to the purchase, adjusted for reinvested distributions, return of capital and corporate actions.

Book cost for short positions is the total amount received for the security, net of any transaction charges related to the sale, adjusted for any distribution (other than dividends), returns of capital and corporate actions.

Market value is the price of the security or fund multiplied by the quantity held.

Unrealized Gain or Loss is the gain or loss that would be incurred, if your holdings were liquidated as at the end of the statement period. It is calculated by subtracting book cost from market value.

Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
	Beginning cash balance					69.17
Oct 16	Reverse Split	SHARPS TECHNOLOGY INC *	-5,700		2,033.49	2,102.66
Oct 16	Reverse Split	SHARPS TECHNOLOGY INC-NEW	260		-2,033.49	69.17
Oct 17	Transfer In	RE: SEC.146(16) ITA CONV @ 1.396500			21,482.28	21,551.45
Oct 18	GST Charged	GST CHARGED			-0.10	21,551.35
Oct 18	Admin Fee Charged	PAPER CONFIRM FEE			-2.00	21,549.35
Oct 18	Transfer In	RE: SEC.146(16) ITA CONV @ 1.397700			16,129.50	37,678.85
Oct 18	Buy	TRUMP MEDIA&TECH GRP CORP BO-717699	400	29.350	-11,749.99	25,928.86
Oct 22	Buy	VIVOS THERAPEUTICS-NEW NO-718434	5,000	2.650	-13,259.99	12,668.87
Oct 31	Ending cash balance					\$12,668.87